

Person Centered Stewardship

A Discussion Guide & Creative Process for ISP Budget Evaluation

The Team	
Individual:	
Family:	
Providers:	
SSA:	
Date:	

Agenda

1. Discuss Person Centered Principles for Community Life
 - a. How important/how present in the individual's life
 - b. How important in who/how CB's can support local residents using tax dollars (See Principles for Determining Support)

2. Review of each Current Outcome, Progress & Funding Source
 - a. Discuss progress being made on Outcome. Discussion is based on Provider Status Reports (trends) and SSA Listening & Learning (L&L) Visits
 - b. Review the person's current schedule
 - c. Review utilization
 - d. Consider What's Working/Not Working – team discussion

3. Creative Alternative Budgeting Exercise
 - a. For each Outcome (current and potential new) – **brainstorm** how it **COULD** be done – no assumptions
 - i. Are there any natural supports that could be more involved?
 1. What can be done to assist the natural supports in the person's life to be available?
 - ii. Are there any community resources that could be engaged?
 1. Review the Community Resource Directory
 2. What can be done to make the community resource more accessible to the person?
 - iii. What other options could be considered?
 1. Could private insurance pay?
 2. Could Medicare pay?
 3. Could Medicaid State Plan Home Health Services be used?
 4. Does the County Board have local funding dollars that could be used?
Would they be more cost effective than funding through a waiver (e.g. one-time service need)
 - iv. What shouldn't it change and why?

